

(iv) **Auto Choice Option (To be filled up only in case you have selected the 'Auto Choice' investment option. In case, you do not indicate a choice of LC, your funds will be invested as per LC 50.)**

Life Cycle (LC) Funds	Please Tick (√) Only One	Note: 1. LC 75- It is the Life cycle fund where the Cap to Equity investments is 75% of the total asset 2. LC 50- It is the Life cycle fund where the Cap to Equity investments is 50% of the total asset 3. LC 25- It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset
LC75		
LC50		
LC25		

CRA generated Acknowledgement Number (to be filled by POP-SP): _____

	For POP/POP-SP use:	POP/POP-SP Stamp:
Subscriber's Signature / Thumb Impression	_____ Name & Signature	

(Perforation) - Acknowledgement to the Subscriber

(To be filled by POP/POP-SP)

Scheme Preference Change / switch : Tier I Tier II

POP-SP Registration Number: _____

PRAN:

Name of the Subscriber: _____ Date: ___/___/___ Time Stamp: _____

Receipt Number
(To be provided by POP/POP-SP)

1. POP Transaction Charges:

2. Tax as applicable:

3. Total Charges:

Signature/Stamp of POP/POP-SP/Place

Instructions for filling the Form :

- All fields mark with (*) are mandatory. All Dates should be in DDMMYYYY Format.
- The Subscribers shall submit the application to POP-SP through which they have registered with CRA.
- For more details on switch of scheme, you may visit CRA website (www.npsra.nsdli.co.in).
- Separate forms to be submitted for Tier I and Tier II.

Subscriber Scheme Preference

Active choice

1. PFM selection is mandatory. The form shall be rejected if a PFM is not opted for.
2. Allocation under Equity (E) cannot exceed 75%
3. A Subscriber opting for active choice may select the available asset classes ("E", "C", "G" & "A"). However, the sum of percentage allocation across all the selected asset classes must equal 100. If the sum of percentage allocations is not equal to 100%, or the asset allocation table is left blank, the application shall be rejected.

Auto choice

4. A Subscriber opting for Auto Choice must also select a PFM. The application shall be rejected if the Subscriber does not indicate his/her choice of PFM.
5. In case of Auto Choice, DO NOT fill up section for Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and investment will be made as per Auto Choice.

In case both the investment option and the asset allocation are left blank, the Subscriber's funds will be invested as per Auto Choice.

Equity Allocation Matrix for Active Choice

Age (years)	Max. Equity Allocation
Upto 50	75%
51	72.50%
52	70%
53	67.50%
54	65%
55	62.50%
56	60%
57	57.50%
58	55%
59	52.50%
60 & above	50%

Please note:

1. Upto 50 years of age, the maximum permitted Equity Investment is 75% of the total asset allocation.
2. From 51 years and above, maximum permitted Equity Investment will be as per the equity allocation matrix provided above. The tapering off of equity allocation will be carried out as per the matrix on date of birth.